

LEWIS
ANDROCA
LLP

L A W Y E R S

E-Filed on 11/15/07

3993 Howard Hughes Parkway, Suite 600
Las Vegas, NV 89169-5996
Facsimile (702) 949-8321
Telephone (702) 949-8320

40 North Central Avenue, Suite 1900
Phoenix, Arizona 85004-4429
Facsimile (602) 734-3824
Telephone (602) 262-5756

Susan M. Freeman AZ State Bar No. 004199
Email: sfreeman@lrlaw.com
Rob Charles NV State Bar No. 006593
Email: rcharles@lrlaw.com

Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC,

Debtors.

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**STATUS AND AGENDA FOR
NOVEMBER 16, 2007 HEARINGS**

Date of Hearing: November 16, 2007
Time of Hearing: 1:30 p.m.

Affects:

- ☒ All Debtors
- ☐ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

1:30 p.m.

1. **Amended Objection to Claim 1366 of Los Valles Land & Golf LLC** filed
by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 4820]

LEWIS
AND
ROCA
LLP
LAWYERS

1 **Stipulation Filed:** Stipulation By USACM LIQUIDATING TRUST and Between
2 10/04/2007 Los Valles Land & Golf LLC *Continuing Hearing on Objections*
3 *to Claim 1366 of Los Valles Land & Golf LLC* Filed by ROB
4 CHARLES on behalf of USACM LIQUIDATING TRUST [DE
4933]

5 **Related Filing:** Order Approving Stipulation to Continue the Hearing on
6 10/11/2007 Objections to Claim 1366 of Los Valles Land Gold, LLC [DE
4972]

7 **Response Filed:** Response with Certificate of Service Filed by SCOTT D.
8 10/15/2007 FLEMING on behalf of LOS VALLES LAND & GOLF, LLC
[DE 5017-

9 **Stipulation Filed:** Stipulation By USACM LIQUIDATING TRUST and Between
10 11/01/2007 Los Valles Land & Golf LLC *Continuing Hearing on Objections*
11 *to Claim 1366* Filed by ROB CHARLES on behalf of USACM
LIQUIDATING TRUST [DE 5235]

12 **Related Filing:** Hearing Continued. Hearing scheduled 11/16/2007 at 01:30 PM
13 11/02/2007 at LBR-Courtroom 1, Foley Federal Bldg. [DE 5274]

14 **Status:** Hearing rescheduled from 4/26/2007; 6/15/2007; 7/27/2007;
15 10/15/2007; and 11/2/2007. A proposed discovery schedule was
submitted for the Court's review [DE 5333].

16 2. **Omnibus Objection to Claim 1366 of Los Valles Land and Golf on**
17 **Exhibit A (*Eighteenth Omnibus Objection*)** filed by ROB CHARLES on behalf of
18 USACM LIQUIDATING TRUST [DE 3168]

19 **Opposition Filed:** None

20 Stipulation Filed: 4/18/2007	Stipulation By USACM LIQUIDATING TRUST and Between Los Valles Land & Golf LLC <i>Continuing Hearing on Objections</i> 21 <i>to Claim 1366 of Los Valles Land & Golf LLC</i> Filed by ROB 22 CHARLES on behalf of USACM LIQUIDATING TRUST [DE 3484].
23 Related Filing: 4/24/2007	Order Approving Stipulation to Continue the Hearing on 24 Objections to Claim 1366 of LOS VALLES LAND & GOLF LLC [DE 3529]
25 Stipulation Filed: 5/30/2007	Stipulation By USACM LIQUIDATING TRUST and Between 26 Los Valles Land & Golf LLC <i>Stipulation Continuing Hearing on</i> <i>Objections to Claim 1366 of Los Valles Land & Golf LLC</i> Filed

LEWIS
AND
ROCA
LLP
LAWYERS

1		by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 3838]
2		
3	Related Filings: 5/30/2007	Order Approving Stipulation to Continue the Hearing on Objections to Claim 1366 of LOS VALLES LAND & GOLF LLC [DE 3846]
4		
5	6/29/2007	Order Sustaining Eighteenth Omnibus Objection of the USACM LIQUIDATING TRUST to Claims Asserting Secured Status [DE 4093]
6		
7	Stipulation Filed: 7/10/2007	Stipulation By USACM LIQUIDATING TRUST and Between Los Valles Land & Golf LLC <i>Continuing Hearing on Objections to Claim 1366 of Los Valles Land & Golf LLC</i> Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 4146]
8		
9		
10	Related Filing: 7/12/2007	Order Approving Stipulation to Continue the Hearing on Objections to Claim 1366 of LOS VALLES LAND & GOLF LLC [DE 4151]
11		
12	Stipulation Filed: 10/04/2007	Stipulation By USACM LIQUIDATING TRUST and Between Los Valles Land & Golf LLC <i>Continuing Hearing on Objections to Claim 1366 of Los Valles Land & Golf LLC</i> Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 4933]
13		
14		
15		
16	Related Filings: 10/11/2007	Order Approving Stipulation to Continue the Hearing on Objections to Claim 1366 of LOS VALLES LAND & GOLF LLC [DE 4972]
17		
18	10/26/2007	Order Sustaining the USACM LIQUIDATING TRUST's Objection to Claim No(s). 10725-01344 and 10725-01345 Filed by LOFTFIELD REVOCABLE LIVING TRUST as Improperly Asserting Secured Status [DE 5091]
19		
20		
21	10/29/2007	Order Sustaining the USACM LIQUIDATING TRUST's Objection to Claim No(s). 10725-01336 and 10725-01349 Filed by JAMES and CATHERINE LOFTFIELD as Improperly Asserting Secured Status [DE 5112]
22		
23		
24	Status	Hearing Continued from 4/26/2007; 6/15/2007; 7/27/2007; 10/15/2007; 11/02/2007; and 11/26/2007 A proposed discovery schedule was submitted for the Court's review [DE 5336 <i>Amended Standard Discovery Plan</i>] .
25		
26		

LEWIS
AND
ROCA
LLP
L A W Y E R S

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26

DATED: November 15, 2007.

LEWIS AND ROCA LLP

By: /s/ Rob Charles (#6593)
Susan M. Freeman, AZ 4199 (*pro hac vice*)
Rob Charles, NV 6593
3993 Howard Hughes Parkway, Suite 600
Las Vegas, Nevada 89169-5996
Facsimile (702) 949-8321
Telephone (702) 949-8320
Counsel for USACM Liquidating Trust